

/

	2019			94.41
14.88%	6.21		128.67%	
3.79	71.42%	Q2	46.38	
24.54%	4.60		168.05%	
2.37	73.96%			
			6	30
	68		160	
4pct	85%	"	"	
	-8.89		4.60	
14.66%	4.59pct			1
				2
			57.91	
23.85%		3C		
	2.6		7,786	
	"	"		
	"	"		

2019/2020/2021

2018A 2019E 2020E 2021E

10

8

“ ”

AA ABS R3 A B

“ ”

		6	15%	
		6	5%	15%
		6	-5%	5%
		6	5%	15%
		6	15%	
		6		

<http://www.nesc.cn> 400-600-0686

6666			130119
28	D		100033
729			200127
1006	22A		518038
	122	15	510630

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